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STATE ENERGY GROUP INTERNATIONAL ASSETS HOLDINGS LIMITED

國能集團國際資產控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 918)

TRADING HALT

At the request of State Energy Group International Assets Holdings Limited (the “**Company**”) trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be halted with effect from 9:00 a.m. on 23 August 2018 pending the release of an announcement in relation to a share sale and purchase agreement dated 22 August 2018 concerning a possible change in control of the Company under the Hong Kong Code on Takeovers and Mergers which will constitute inside information of the Company pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By Order of the Board

State Energy Group International Assets Holdings Limited

Zhou Xinyu

Chairman

Hong Kong, 23 August 2018

As at the date of this announcement, the executive Directors are Mr. Zhou Xinyu and Ms. Niu Fang; the independent non-executive Directors are Ms. Ni Lijun, Mr. Shen Guoquan and Mr. Chen Jianjun.