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## STATE ENERGY GROUP INTERNATIONAL ASSETS HOLDINGS LIMITED

國能集團國際資產控股有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 918)**

### INSIDE INFORMATION ANNOUNCEMENT

#### **FURTHER ANNOUNCEMENT ON THE STOCK EXCHANGE'S NOTICE TO SUSPEND TRADING IN THE COMPANY'S SHARES AND PLACE THE COMPANY IN THE FIRST DELISTING STAGE**

This announcement is made by State Energy Group International Assets Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Hong Kong laws and Rule 13.09 of the Listing Rules.

Reference is made to the announcements (the “**Announcements**”) of the Company dated 11 June 2018 and 15 June 2018 in relation to the decision of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) to suspend trading in the Company’s shares under Rule 6.01(3) of the Listing Rules and place the Company in the first delisting stage under Practice Note 17 of the Listing Rules and the Company’s request to the Listing Committee of the Stock Exchange (“**Listing Committee**”) for such decision to be referred to the Listing Committee for review. Capitalized terms used herein shall bear the same meanings as defined in the Announcements unless otherwise stated.

#### **DECISION OF THE REVIEW HEARING OF THE LISTING COMMITTEE REGARDING SUSPENSION IN TRADING OF THE SHARES AND FIRST DELISTING STAGE**

On 11 September 2018, the Listing Committee considered the application of the Company for a review (the “**Review Hearing**”) of the Decision as set out in the Letter.

On 18 September 2018, the Company received a letter from the Listing Committee upholding the Decision (the “**Second Letter**”).

Pursuant to Rule 2B.06(2) of the Listing Rules, where the Listing Committee endorses, modifies or varies the Listing Division’s ruling or makes its own ruling, the Company may request that application to be referred to the Listing (Review) Committee again for a second review of the ruling.

Under Rule 2B.08(1) of the Listing Rules, the Company must serve a review request to the secretary of the Listing (Review) Committee within seven business days of receipt of the Listing Committee’s decision. If the Company does not make any review request by 28 September 2018, trading of the Shares will be suspended from 9:00 a.m. on 2 October 2018. Before then, trading of the Shares will continue. If a review request is made on or before 28 September 2018, accordingly, trading of the Shares will not be suspended on 2 October 2018.

The Company is in the process of reviewing the Second Letter internally and with professional advisers, and is considering as to whether to make a review request to the Listing (Review) Committee.

The board of directors of the Company hereby reminds the shareholders and potential investors of the Company that: (i) the Company may or may not proceed with the review by the Listing (Review) Committee; and (ii) the outcome of such review is uncertain, if undertaken.

Should there be any material development of this matter, further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules. Shareholders and potential investors of the Company who have any queries about the implications of the Decision are advised to seek professional advice as they may consider appropriate.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**State Energy Group International Assets Holdings Limited**  
**Zhou Xinyu**  
*Chairman*

Hong Kong, 18 September 2018

*As at the date of this announcement, the executive Directors are Mr. Zhou Xinyu, Ms. Niu Fang, Mr. Zhang Jinbing and Mr. Chau Tien Hsiang; the independent non-executive Directors are Ms. Ni Lijun, Mr. Shen Guoquan and Mr. Chen Jianjun.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*