

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



STATE ENERGY GROUP INTERNATIONAL ASSETS HOLDINGS LIMITED

國能集團國際資產控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 918)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO MAJOR TRANSACTION
ACQUISITION OF 60% EQUITY INTERESTS IN
THE TARGET COMPANY**

Reference is made to the announcements (the “**Announcements**”) of State Energy Group International Assets Holdings Limited (the “**Company**”) dated 28 June 2018 and 31 August 2018 in relation to, among others, the proposed acquisition of 60% equity interest in the Target Company. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) including, among others, (i) details of the Acquisition and the transaction contemplated thereunder; (ii) other information required to be disclosed under the Listing Rules; and (iii) a notice of the SGM, is expected to be despatched on or before 30 September 2018. As additional time is required to prepare and finalise certain information to be contained in the Circular, the date of despatch of the Circular is expected to be further postponed to a date on or before 31 October 2018.

By Order of the Board

State Energy Group International Assets Holdings Limited

Zhou Xinyu

Chairman

Hong Kong, 28 September 2018

As at the date of this announcement, the board of Directors consists of Mr. Zhou Xinyu, Ms. Niu Fang, Mr. Zhang Jinbing and Mr. Chau Tien Hsiang (all being executive Directors), and Ms. Ni Lijun, Mr. Shen Guoquan and Mr. Chen Jianjun (all being independent non-executive Directors).