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STATE ENERGY GROUP INTERNATIONAL ASSETS HOLDINGS LIMITED

國能集團國際資產控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 918)

INSIDE INFORMATION ANNOUNCEMENT

UPDATE ON LISTING STATUS

This announcement is made by State Energy Group International Assets Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong and Rule 13.09 of the Listing Rules.

Reference is made to the announcements (the “**Announcements**”) of the Company dated 18 September 2018 and 19 September 2018 in relation to the decision of the Review Hearing of the Listing Committee of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) to suspend trading in the Company’s shares under Rule 6.01(3) of the Listing Rules and place the Company in the first delisting stage under Practice Note 17 of the Listing Rules. Capitalized terms used herein shall bear the same meanings as defined in the Announcements unless otherwise stated.

After seeking professional advice, on 27 September 2018, the Company submitted a review request to the Listing (Review) Committee of the Stock Exchange for the Second Review pursuant to Rules 2B.06(2) of the Listing Rules.

The board of directors of the Company hereby reminds the shareholders and potential investors of the Company that the outcome of the Second Review is uncertain.

As the Company has submitted a review request for the Second Review, trading in the shares of the Company will continue. Should there be any material development of this matter, further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules. Shareholders and potential investors of the Company who have any queries about the implications of the Decision or the Second Review are advised to seek professional advice as they may consider appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
State Energy Group International Assets Holdings Limited
Zhou Xinyu
Chairman

Hong Kong, 2 October 2018

As at the date of this announcement, the board of Directors consists of Mr. Zhou Xinyu, Ms. Niu Fang, Mr. Zhang Jinbing and Mr. Chau Tien Hsiang (all being executive Directors), and Ms. Ni Lijun, Mr. Shen Guoquan and Mr. Chen Jianjun (all being independent non-executive Directors).